Comparison of shell and solid finite element models for the static certification tests of a 43m wind turbine blade

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Abstract: A commercial 43 m wind turbine blade was tested under static loads. During these tests, loads, displacements and local strains were recorded. In this work, the blade is modelled using the finite element method. Both a segment of the spar structure and the full-scale blade are modelled. In both cases, conventional outer mold layer shell and layered solid models are created by means of an in-house developed software tool. First, the boundary conditions and settings for modelling the tests are explored. Next, the behavior of a spar segment under different modelling methods is investigated. Finally, the full-scale blade tests are analyzed. The resulting displacements, longitudinal and transverse strains are investigated. It is found that for the considered load case, the differences between the shell and solid models are limited. It is concluded that the shell representation is sufficiently accurate.

Keywords: Wind turbine blade, static testing, FEM, solid, shell

1. Introduction

Over the past decades, the size of wind turbines has rapidly increased. Blade lengths of over 88 m and turbines of over 6 MW are currently available on the market [1]. The upscaling is motivated by an expected reduction in cost of energy (COE) for larger turbines [2]. However, this leads to rapid increases in rotor mass and the resulting loads [3,4]. Furthermore, blades are designed with relatively high total safety factors (often as high as 3). Nevertheless blade damages are frequent [5,6]. While most of these damages result from manufacturing defects [7], there is also a need to improve the understanding of the structural behavior of the blades.

To provide confidence in the blade design, prototype blades are statically tested as part of the certification process according to specific standards [8,9]. In such tests, a blade is loaded with the extreme loads resulting from aero-elastic calculations, multiplied by safety factors. The tests are conducted at full-scale. Typically, displacements and strains are measured at a variety of locations. Full-field measurement equipment was used in Yang et al. [10]. These static tests are typically accompanied by finite element analyses (FEA) that predict certain strain levels at different positions on the blade. These should be close to the measured values during testing. However, the measured strains are often limited to the blade’s longitudinal direction and in general very linear behavior is observed. Nevertheless, various studies have demonstrated the importance of non-linear effects in the FEA of blades [11,12].

The structural behavior of wind turbine blades is often investigated using Outer mold layer (OML) shell models [13,14], but several authors have suggested other modelling options. One motivation for the use of solid models has been that OML shell models have been suggested to poorly predict the
behavior of the blade under torsion loads [15]. For example, in the STAR project [16], where a blade
with a swept planform shape was developed, a model using mostly solid elements of the outboard
portion of the blade was used.

Another motivation has been accurately including the adhesive bonds which are typically present in
the blades. This is not straightforward with an OML shell model since an inside surface onto which
the adhesive is attached is lacking. In Branner et al. [17] a blade segment is modelled using several
different approaches. Shell models with and without material offset, a full solid model and a
combination of shell elements and solid elements were compared. Furthermore, the adhesive bonds
were included in the OML shell model by increasing the bond dimensions to attach them to the OML.
The adhesive stiffness was then scaled to obtain the same sectional stiffness as the original blade.
However, this is not practical since the cross section varies along the span. Hasselbach [18] proposed
the use of a multi-point-constraint (MPC) to create a trailing edge (TE) representation that combines
solid elements representing the adhesive bond at its actual location with an OML shell model. Wetzel
[19] used a full solid blade model to compare the damage tolerance of stressed shell and stressed
spar designs.

An additional reason for using solid models appears in the models that include damage progression.
Predicting damage in the blade such as delamination requires the stress in the thickness direction of
the laminate to be considered. Overgaard et al. [20,21] numerically investigated the growth of
delamination in a portion of a structural blade spar by means of a layered solid model. Hasselbach et
al. [22] investigated the influence of the trough-thickness position of a delamination in the spar cap
of a reference blade using a solid model. Chen et al. [23] investigated the structural collapse of a wind
turbine blade and used a solid model consisting of linear layered brick elements of the root and
transition region of the blade. In addition, Chen et al. [24] assess that the stresses in the thickness
direction are an important aspect to consider when modelling damage initiation and progression in
blades, which requires the use of solid elements.

Lastly, several studies have used a sub-modelling technique to combine a global shell model with a
more refined local solid model [11,25,26].

This paper aims to model a commercial 43 m blade using conventional shell models and models using
second order layered solid elements. These methods are compared and validated with the data from
experimental static testing. The purpose is to identify the differences in results between the two
modelling methods and assess if the use of more difficult to obtain and computationally more
expensive solid models should be advised.

2. Materials and methods

2.1. General

In this paper a commercial 43 m long glass-fiber epoxy blade is investigated under static test loads.
The blade consists of a sandwich structure with a PVC core and orthotropic laminates including uni-
directional, bi-axial and tri-axial plies. Full scale tests were conducted for certification purposes.
During these, loads, displacements and strains were recorded. The blade was subsequently modelled
using the finite element method. High fidelity models were created using an in-house developed
software tool. The commercial FE solver Abaqus version 2017 [27] was used.
First, the boundary conditions required for accurately modelling the static tests are investigated using
the conventional OML shell model. Next, a segment of the spar structure is modelled. This is done
using both a conventional outer mold layer (OML) shell approach and an approach using layered
solid elements. Finally, the full-scale static tests are modelled using both OML shell and layered solid
models.

2.2. Static tests

The static tests were conducted by bolting the test blade onto a reaction block using the normal T-
bolt root connection. The reaction block positions the blade at an elevation from and angle to the lab
floor as shown in Figure 1. Fixtures are then attached onto the blade. These are placed at four different
span-wise positions. Subsequently, cables are attached to the fixtures and connected to pulleys on the lab floor. These pulleys are positioned so that at maximum load the cables connecting the pulleys to the fixtures are approximately vertical. Four different load cases are experimentally tested: positive flat-wise, negative flat-wise, positive-edgewise and negative edge-wise. For each test case, the loads are incremented during five subsequent steps. Between increments, the load is held constant for at least 10 seconds so that the load can be considered static. Meanwhile, all data from measurement equipment is recorded. This data includes: (i) the load on every individual cable, (ii) the reaction moments at the blade root, (iii) the displacement of each of the fixtures and (iv) strains at many strain gauge locations. The longitudinal strains are measured at a series of span-wise locations on the middle of each of the girders and near the leading edge (LE) and trailing edge (TE) as well as on the shear webs. Additionally, transverse strains are measured at several locations where high strains were observed in the results of preliminary calculations.

Figure 1: Schematic overview of the static test setup. The blade is positioned onto the reaction block at a height h of approx. 4.5m at an angle of 13 deg. The lab coordinate system is positioned as indicated. Different load cases are created by mounting the blade onto the test stand under a different pitch angle. Loads are introduced by means of four fixtures mounted on the blade at a distance of 17 m, 24.5 m, 36 m and 41.5 m from the root.
Figure 2: Schematic overview of the different load cases. The different loads are created by attaching the blade to the test stand at a different pitch angle. (a) Blade positioned for the positive flat-wise load-case. (b) Blade positioned for the positive edge-wise load-case. (c) Blade positioned for the negative flat-wise load-case. (d) Blade positioned for the negative edge-wise load-case.

2.3. Spar segment

To limit the complexity, in a first step, a 10 m long portion of the blade’s spar structure is modelled. This can be seen in Figure 3. The layup of the girders is simplified in this model to consist of only uni-directional (UD) GFRP material. At the inboard end of the model, a multi-point-constraint of the type “beam” is applied, which rigidly connects the surface to a reference node. Similarly, at the outboard end, a master node is connected to the surface, but by means of a “continuum distributing coupling”, which distributes the loads. Three different load cases are considered: pure-flap-wise load, combined flap-wise and edge-wise load and torsion. An overview of the load cases can be seen in Table 1.

2.4. Full scale blade

To model the full-scale blade tests, FE models of the full structure are created using an in-house developed tool. This tool enables the creation of detailed blade FE models by considering the blade as a collection of pre-defined parametric blocks. In this way, specific regions can be modelled by

Table 1: Overview of the considered load cases for the spar segment.

<table>
<thead>
<tr>
<th>Load case</th>
<th>Tip side load</th>
<th>Load magnitude</th>
</tr>
</thead>
<tbody>
<tr>
<td>Flap-wise</td>
<td>Flap-wise concentrated force Fx</td>
<td>150 kN</td>
</tr>
<tr>
<td>Combined</td>
<td>Flap-wise and edge-wise concentrated force Fx, Fy</td>
<td>150 kN, 50 kN</td>
</tr>
<tr>
<td>Torsion</td>
<td>Torsional moment Mz</td>
<td>0.3 kNm</td>
</tr>
</tbody>
</table>
assigning the correct block. Furthermore, different models can be created from the same input. This approach differs from other tools which are typically designed to obtain one specific type of output. The tool works by first calculating the OML shape. On this shape functions can be defined to accurately calculate the positions of ply edges, shear webs and adhesive bonds. These are then used to partition the blade shape, obtaining a topology onto which the layup and pre-defined blocks can be assigned. In this way, a wide variety of models including those using solid elements can be created. Furthermore, the tool is able to calculate accurate material orientations on an element-by-element basis, starting from the functions applied on the OML shape. Both a model consisting of second order shell elements (type S8R) positioned on the OML and a model consisting of second order layered solid elements (C3D20R) are created. Second order shell elements are used for their transverse shear behavior. Second order solids are used to avoid locking issues. Cross-sections of these models can be seen in Figure 4. The models include accurate material orientations defined for every element individually.

![Figure 4: cross-sections of the different FE models. (a) Conventional OML shell model, consisting of second order S8R elements. (b) Model consisting of second order, layered solid elements C3D20R. (c) Slice of the OML shell model showing the local material orientations. (d) Slice of the solid model showing the local material orientations.](image)

Data are extracted from the simulations in an automated fashion. At the blade root a single master node is rigidly connected to the circumference. Reaction moments and displacements are obtained from this node. Strain values are obtained from nodes at the blade OML surface. The strain values at the integration points are extrapolated to the nodal positions. For each node, the strain values are then calculated by averaging these values for the connected elements, considering only the top or bottom section point. For the longitudinal strain values on the girders, node sequences along the entire girder are used while for the other strain gauge positions individual nodes are used.

3. Results and discussion

3.1. Importance of boundary conditions and load introductions
First, the boundary conditions and settings for correctly modelling the static blade tests are explored. To mimic the tests as closely as possible, the models are spatially positioned to match the position of the blade in the LAB-coordinate system. This can be seen in Figure 5. This is relevant since the deformation under gravity load is significant. The strain gauges used in the experiments are zeroed after the blade is positioned and is only loaded by gravity.

As mentioned, at the blade root connection, an MPC is used to rigidly connect all nodes to a single central master node of which the displacements and rotations are fully constrained. This allows simple extraction of the root bending moment and mimics the behavior of the T-bolt root connection which prevents both displacement and rotation.

At the different load introduction positions, a master node is connected to a portion of the blade by means of a distributing coupling. This connection spreads the load of the master node over the slave nodes, without preventing deformation of the cross-section. As mentioned, cables are used to introduce the loads in the experimental tests. This means that the orientation of the force acting on the blade fixture depends on the deformation of the blade. To include this non-linear load introduction, the cables are modelled by means of axial connector elements. Applying a connector force to these elements results in a concentrated force pointing from one end to the other end of the connector, thereby mimicking the cable. Such an approach was also used in Haselbach et al. [18].

Figure 5: View of the full-scale models and static test setup, with the blade positioned for the negative flat-wise load case. A drawing of a human is added for scale. (left) unloaded configuration. (right) configuration at full load.

3.1.1. Importance of geometric non-linearity

Several authors have demonstrated the need for the use of non-linear geometry. Both options were applied to the conventional shell model. The resulting blade deformation differs significantly, as can be seen in Figure 6. This proves the need to use non-linear geometry.
Figure 6: Contour plots of the displacements in the z-direction of the conventional OML shell model on the deformed shape under static load. (a) The result obtained from a geometrically linear calculation. (b) The result from a geometrically non-linear calculation.

3.1.2. The influence of the cables

To study the effect of modelling the cables used for introducing the loads, the AXIAL connector elements are replaced by concentrated forces along the LAB y-direction. These do not follow the rotation of the master node, but stay aligned with the y-direction. It is found that the difference in results is very limited. One exception is that the observed resulting root bending moment is slightly higher with the concentrated forces. This is not entirely unexpected since at full load, most cables are approximately, but not perfectly vertical and therefore introduce a very similar load as the concentrated forces.

3.1.3. The influence of the coupling

In literature, it has been suggested that the clamps at the load introduction points restrict the deformation of the blade cross-section and thereby influence the test. To investigate this aspect, the fixture’s distributing couplings were replaced by MPC’s of the type beam, preventing deformation of the section. The results can be seen in Figure 7. It is clear that in the area of the fixtures, the transverse strains are forced to remain zero. However, strains at the locations with strain gauges do not show significant difference. It is worth mentioning that the position of the clamps is chosen based on the structural layup. Areas which are deemed critical to the design or which contain rapid changes in layup are typically avoided.

Figure 7: Contour plots of the transverse true strain values. (left) Using a “flexible” distributing coupling. (right) using a “rigid” multi-point-constraint.

3.2. Comparison of shell and solid models: spar segment

To ensure validity in comparing the OML shell and solid models, the mass and center of gravity (COG) of both models are compared. It is found that these differ less than 1%. In a subsequent step, mesh refinement analysis is conducted. Different mesh densities are produced and the displacement of the master node as well as strains along the top of the girders are extracted and compared. This is done separately for the length-wise and chord-wise densities as well as for the seeding in the spar’s height direction for the webs, adhesive and girders. From the results it became apparent that the coarsest version of the mesh in longitudinal and chord-wise direction of average size of 100 mm was sufficient. Furthermore, the shear web mesh was found to be sufficiently refined with only two second-order elements over the height.
Figure 8: Plots of the stress values along a path on the side of the spar model for different load cases.

(a) Longitudinal stress $S_{11}$ for the flap-wise load case. (b) Shear stress $S_{13}$ for the flap-wise load case.

(c) Longitudinal stress $S_{11}$ for the combined flap and edge-wise load case. (d) Shear stress $S_{13}$ for the combined load case. (e) Longitudinal stress $S_{11}$ for the torsion load case. (f) Shear stress $S_{13}$ for the torsion load case.
If we compare the displacements and rotations of the tip end master node, we notice that the absolute differences are very limited. This means that the overall stiffness of the structure is accurately modelled using the OML shell approach. However, some differences appear when we compare the stress values along a path on the side of the spar at the half-length position, shown in Figure 3. In the resulting graphs, plotted in Figure 8, the presence of the adhesive bond and girders becomes apparent in the solid models, while the side wall of the OML shell model does not contain these features.

The reason why the OML shell model results in accurate results despite not modelling the web joint accurately could be that the shear stiffness resulting from the girder, adhesive and flange included in the solid model but not in the OML shell model is compensated by the shear stiffness resulting from the excessive size of the shear webs in the OML shell model.

To investigate this more accurately, the girder is also modelled using an OML shell approach with the adhesive bonds represented by solid elements in contact with the outer shape. The resulting model was found to have a lower stiffness, resulting in a larger tip deflection, which differs from both the pure shell and solid models. It can therefore be concluded that this naive approach which is employed in several works should not be used.

3.3. Comparison of shell and solid models: full scale blade

3.3.1. Validation of the models

In this paragraph the results of full-scale blade analyses are discussed. However, the models are first validated by comparing the total blade mass and center of gravity (COG) of the models to that of the test blade. This is shown in Table 2. The design includes T-bolts for a total of 200kg. These are not included in the models, since their mass does not have a significant effect on the bending load.

Next, the applied loads are validated. As mentioned, the magnitude of the applied connector loads is based on measured loadcell values during the actual experimental tests. The resulting root bending moment is therefore compared to the measured values, as can be seen in Figure 9. This shows good similarity for each of the different load cases.

<table>
<thead>
<tr>
<th></th>
<th>Total mass [kg]</th>
<th>Span-wise position COG [m]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Design excl. T-bolts</td>
<td>6150</td>
<td>13.7</td>
</tr>
<tr>
<td>Classic OML shell model</td>
<td>6240</td>
<td>13.5</td>
</tr>
<tr>
<td>OML shell model with adhesive</td>
<td>6120</td>
<td>13.6</td>
</tr>
<tr>
<td>Solid model</td>
<td>6180</td>
<td>13.5</td>
</tr>
</tbody>
</table>
3.3.2. Fixture displacements

Subsequently, the displacements of the master nodes of the fixtures are extracted and compared to the measured values. These are shown in Figure 10 and Figure 11. The shell and solid models provide very similar displacements. Some differences can be observed between the measured and predicted values. These appear most pronounced in the LAB x-direction. However, the absolute values of these displacements are very small.
Figure 10: saddle displacements $U_x$ for the different load cases. (a) positive flat-wise load case. (b) Positive edge-wise load case. (c) Negative flat-wise load case. (d) Negative edge-wise load case.
Figure 11: saddle displacements $U_y$ for the different load cases. (a) positive flat-wise load case. (b) Positive edge-wise load case. (c) Negative flat-wise load case. (d) Negative edge-wise load case.

3.3.3. Longitudinal strain values

Longitudinal strain values are measured during the static tests and data from paths on the mesh is extracted to allow comparison as presented in Figure 12. The data show a rather good match for both the shell and solid models. While very slight discrepancies between both modelling approaches are present, it is not clear which method provides more accurate results. In Figure 13 contour plots of the longitudinal strain under the negative flat-wise load case are displayed. While both plots show a very similar image, more rapid changes in strain value can be observed in the shell model. This can be explained by the fact that the solid model has a continuous thickness, with gradual transitions, whereas in the shell model, the thickness changes are instant.
Figure 12: Overview of the true strain in the longitudinal direction along the different paths. (a) Positive flat-wise load case. (b) Positive edge-wise load case. (c) Negative flat-wise load case. (d) Negative edge-wise load case. (e) 3D plot of the path locations on the blade OML surface.
3.3.4. Transverse strain values

Furthermore, strain values were measured in the transverse direction. These are compared to the values obtained at the same locations in the models. The strain values are found to be very large in some regions. This can be attributed to large non-linear deformations of the cross-section. Figure 14 shows strain values for the different load cases. Some differences between the results obtained from shell and solid modelling can be observed. In general, the differences between the shell and solid models are limited. Furthermore, the strains observed in the actual tests are larger than those observed in the simulations. In Figure 15 contour plots of the transverse strain values are shown for both the shell and solid model. Hot spots are visible in the transition zone next to the main girder.

In Figure 15, contour plots of the transverse strains are shown for the negative flat-wise load case. A nearly identical strain distribution is observed. Again, slightly more gradual changes are visible in the solid model compared to the shell model, due to the gradual thickness transition inherent to the solid model.
Figure 14: Overview of the transverse true strain values at the different strain gauge locations. (a) Positive flat-wise load case. (b) Positive edge-wise load case. (c) Negative flat-wise load case. (d) Negative edge-wise load case. (e) Overview of the locations of the strain gauges.
306 Figure 15: Contour plots of the transverse strain data for the negative flat-wise load case. Transverse 
307 strains are observed next to the main girder. A very similar stress distribution is obtained by the shell 
308 and solid models. (left) OML shell model. (right) Layered solid model.

310 3.3.5. Strain differences between the inner and outer surfaces

311 At several locations on the blade surface, significant differences between the strain on the inside and 
312 outside surface are observed. These differences result in a local rotation within the surface. In Figure 
313 16 the deformation of several blade cross-sections is shown, magnified by a factor of 20. Strain 
314 differences between inside and outside surface result in local rotations. These are related to non-linear 
315 deformation of the structure, such as the flattening of the cross-section due to the brazier effect.

316 Figure 16: Contour plots of the transverse true strain values on a series of cross-sections of the solid 
317 model, deformed under the negative flat-wise load case. The deformation is scaled by a factor 20 for 
318 clarity. (a) strain values on the outside surface. (b) strain values on the inside surface.

320 3.3.6. Computational effort

321 While the observed displacements and strain distributions are very similar between the shell and 
322 solid models, the computational effort for the solid model was considerably higher. In Figure 17 the 
323 total CPU times are presented for the different load cases and models. The CPU time needed for the 
324 analyses using shell models was about 10% of those using solid models.
3.4. Modelling assumptions and implications

In the blade models, several assumptions are used. Firstly, the models represent an idealized, flawless structure. The experimentally tested sample was produced under factory conditions where manufacturing tolerances apply and flaws and defects occur. Furthermore, the models represent the blade design with the assumptions that the composite materials have the exact mechanical properties that were assumed during the design and that these properties do not vary within the structure. In addition, it was assumed that the blade did not sustain any damage throughout the tests and that the sequence in which the load cases were applied does not influence the results. These assumptions may explain some of the discrepancies between the results obtained from the models and experiments.

4. Conclusions

A commercial 43 m blade was statically tested. These tests were successfully modelled using FEM. First, different options for modelling the static tests were investigated. It was observed that the use of geometric non-linearity is a necessity. Furthermore, different methods of load introduction were considered. Connector elements that accurately represent the cables were compared to the use of concentrated forces. While the latter do not account for the change in orientation of the applied force as the blade deforms, the influence on the observed results was limited due to the design of the test. Furthermore, the load from the cable was spread to a span-wise region by a “flexible” distributing coupling and by a “rigid” MPC. While it was found that the MPC prevented cross-sectional deformation, resulting in transverse strain values remaining zero in the region of the clamp, its influence was found to be restricted to the vicinity of the fixtures.

Subsequently, the use of shell and solid modelling was compared. In a first approach, only a segment of the spar structure was analyzed. To this extent, a conventional OML shell model as well as a second order layered solid model were produced using an in-house tool. Despite the geometric mismatch between the OML shell model and reality, the predicted stresses along the side of the spar show similar values for the shear web. It can be argued that the overall behavior of the structure is accurately predicted because the shear stiffness of the shear web is close to the transverse shear stiffness of the girder combined with the adhesive bonds and flanges. This would result in a compensation of the shear deformation of the adhesive and girder by a shear deformation by the excessive shear web. Next, both a conventional OML shell model and a layered solid model were constructed for the full-scale blade. The obtained displacements and longitudinal strains are in good agreement with the experimental tests and little difference is observed between the shell and solid models.

The OML shell models were found to be both efficient and accurate. Layered solid models did not appear to provide big differences in the prediction of strains or displacements. It can therefore be
concluded that for the considered blade and load cases, the solid model provides little additional value over a conventional OML shell model. However, since the study was applied to a specific commercial blade under specific load cases, the similarity between the results obtained using shell and solid models may not be present for other blades or other, more severe, load cases. The results merely indicate that shell and solid models can be constructed and analyzed resulting in a rather good match with experimental values. In addition, the results indicate that in many cases the shell modelling approach provides realistic results.

However, the use of solid elements is useful to obtain an accurate stress distribution in the adhesive bonds. Furthermore, several authors have successfully used solid models in load cases where damaged developed. In such cases the stress in the thickness direction of the laminate is of great importance since it results in delamination and crack growth. The assumptions inherent to a shell model do not allow for these stresses to be observed. Further, a solid model proves useful when using a sub-modelling approach to investigate a specific area of interest. A sub-model contains multiple nodes in the laminate’s thickness direction. This allows for more accurate sub-modelling boundary conditions to be transmitted to the local solid model.

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